

# **Actors Fund Home**

Dear Friends,

Thank you for your interest in the Actors Fund Home. We look forward to guiding you and your loved one through our application process and providing information about our long-term care assisted living, assisted living memory care, skilled nursing and dementia care services.

I appreciate you placing your trust in my staff and our facility, where we offer the very best care. The Home is a gold standard for senior care and a recipient of the highest rating of 5 stars from the Centers for Medicare and Medicaid Services.

In this packet, you'll find an Application as well as a Pre-Admission Checklist to help guide you through the required documentation needed. Once you've completed and signed the full application and gathered the documents listed on page one of the checklist, please submit them for review to Kathleen O'Leary via scanned email or by fax.

To streamline your application process, you can now use our interactive application found on: <a href="actorsfundhome.org">actorsfundhome.org</a>.

By Email: By Fax: By Interactive Application:

koleary@actorsfund.org 201.589.2792 actorsfundhome.org

Attn: Kathleen O'Leary

If you have any questions regarding the application, admissions process or would like to arrange a tour of the Home, please feel free to contact Kathleen O'Leary.

We look forward to hearing from you!

Warm regards,

Jordan Strohl

Executive Director

jstrohl@actorsfund.org
201.871.8882 ext. 501

**Enclosures** 













# **Actors Fund Home** Rate Sheet

Room and Board Rates  Effective January 1, 2025			
Nursing Home Private Room	\$690/day		
Nursing Home Semi-Private Room	\$600/day		
Short-stay Rehabilitation—Shubert Pavilion	\$752/day		
Assisted Living			
—Percy Williams Wing	\$391/day		
—Shubert or Friedman Pavilion	\$439/day		
—Memory Care	\$504/day		
Assisted Living Community Fee	\$1,000		
Medicaid Application Fee	\$3,000		



# **Actors Fund Home** Pre-Admission Checklist

Applicant's Name Date

### Initial items to submit to be placed on the waiting list:

Completed Actors Fund Home Application

Eligibility Information: Proof of 20 years of professional experience in the performing arts or entertainment industry (resume, union pensions, playbills, articles, union earnings printout)

Copy of Advance Directive, if applicable:

Living Will

Health Care Proxy

Power of Attorney

Guardianship papers

Copy of birth certificate OR valid U.S. passport

Copy of photo ID

Verification of any name change (copy of court order)

Copy of Medicaid documentation if applicable

Copy of Social Security Card (front and back)

Verification of Social Security monthly amount (award letter OR direct deposit statement)

Copy of Medicare card (front and back)

Copy of all secondary insurance cards (front and back)

Copy of medical/prescription insurance cards (front and back)

(Continued on reverse)

#### **Financial Information:**

Copy of CURRENT month's financial statements (all pages of all accounts: checking, investments, savings, retirement, etc.)

Copy of most recent tax return

Copy of pension check stub showing deduction and net amount

Copy of life insurance policy

Copy of ANY documentation on Long Term Care insurance policy

#### Documents needed for applicants who will also need to apply for New Jersey Medicaid:

5 years of bank statements and other accounts (all pages from each month)

5 years of tax returns

Copy of Social Security award letter and/or pension check stub

Proof of marital status: marriage certificate, divorce papers or death certificate

Outstanding debt owed such as credit card, mortgage, loans, IRS, etc.

Proof of residency for the past 5 years: landlord letter, apartment lease or deed

Deed to house and/or transfer deed if land or house was transferred

Closing statement for any land or real estate sold within the past 5 years

Copy of pre-paid funeral arrangements/deed to cemetery plot

# Medical documentation is NOT usually needed at the time of application. This will be requested closer to the date of admission.

If you have any questions, please contact Kathleen O'Leary by email **koleary@actorsfund.org** or call 201.871.8882 ext. 543.



# Actors Fund Home Application for Admission

Assisted Living	Memory C	are Assisted Living	Nursing Home Care	Date
I. Applicant Info	rmation			
Applicant's Name				Age
Date of Birth			Place of Birth (county/sta	ate)
Home Phone			Cell Phone	
Email			Social Security #	
Home Address				
City		County	State	Zip Code
Applicant is now at				
Home	Hospital	Nursing Home	Assisted Living Oth	er
Please identify locati	on if not at ho	me		
Name of Facility				
Address				
Telephone			Length of Stay	
Own Home Rent Other Living Arrangements				
Alone or with others; please specify name, age and relationship to applicant				
Primary Language English Other, please specify				
Is Applicant a U.S. citizen? Yes No; explain citizenship status				
Marital Status:	Married D	ivorced Single		se's death
Name of Spouse				
Did you serve in the Armed Forces? No Yes; Branch of Service				
Religion: Jewis	h Cathol	ic Protestant	Other, please specify	

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Applicant: Professional Name		
Legal Name (if different from above)		
Performing Arts or Entertainment Occupation		
Eligible Relative: Professional Name		
Legal Name (if different from above)		
Performing Arts or Entertainment Occupation		
Relationship to Applicant		
Union Affiliation(s) of Eligible Professional:		
Union 1:	Union 3:	
Union 2:	Union 4:	
(Please note you will later be asked for union printouts, IBD	в printout, any otner	documentation):
III. Advance Directives		
Does Applicant have a Financial Power of Attorney (POA)?  No Yes; Please provide POA information below		
Name of POA	Relationship	
Address		
City	State	Zip Code
Home Phone Bus. Phone		Cell Phone
Email		

II. Professional Eligibility: (May be Applicant or an eligible relative)

Does Applicant have a Health Care Proxy?	Yes	No	
Name of Proxy		Relationship	
Address			
City		State	Zip Code
Home Phone Bus. F	Phone		Cell Phone
Email			
Does Applicant have Legal Guardianship?	Yes	No	
Name of Proxy		Relationship	
Address			
City		State	Zip Code
Home Phone Bus. F	Phone		Cell Phone
Email			
Other parties to be notified in case of illness,  1. Name	incident c	or emergency. (Plea Relationship	ase list in order of importance)
Address			
Cell Phone		Email	
2. Name		Relationship	
Address			
Cell Phone		Email	
IV. Funeral Arrangements			
Does Applicant have Funeral/Burial Arrangen	nents?	Yes No	
Is the Burial Contract "Irrevocable?" Yes			
Name of Funeral Home/Cremation Service			
Address			
-			

### **V. Financial Information**

Who will be responsible for managing the Applicant's finances?

Applicant: Yes No Power of Attorney: Yes No Other: Yes No

Will Responsible Party use Applicant's assets, as described below in Section V, to pay for Applicant's care?

Yes No

Will Applicant need to apply for New Jersey Medicaid (i.e. Applicant has less than \$2,000.00 in assets)

Yes No

#### **Current Income/Benefits (Please list ALL income here)**

	Monthly Amount	Source of Income
Social Security	\$	
Pension	\$	
Annuity (ies)	\$	
Interest	\$	
Reparations	\$	
Veteran's Benefits	\$	
Dividends, Royalties, etc.	\$	
Estates/Trusts	\$	
Other	\$	
TOTAL INCOME	\$	

## Assets (Please include copies of most recent statement from EACH account)

	Total Value	Name of Bank / Institution
Checking Account	\$	
Savings Accounts (Money Market, Certificates of Deposit, Mutual Funds, etc.)	\$	
U.S. Savings Bonds, Stocks, Securities	\$	
Trust Fund	\$	
IRA, Keogh or other Tax deferred income	\$	
Other	\$	
TOTAL ASSETS	\$	

Liabilities (as of application date)		
Please list any debts owed by the Applicant and the approximate amount (IRS, mortgage, credit card, etc.):		
Does the Applicant have any pending claims, such as: lawsuits, divorce settlements, inheritance, accident claims, sale of property or other claims, or does anyone owe the Applicant money?	es No	
Please Explain		
VI. Real Estate		
Applicant owns real estate, situated in the Town/City of		
<u>County</u> State		
Description of property (i.e. residential, land, etc.)		
Estimated market value \$		
Additional properties/information		
VII. Insurance		
Does the Applicant have Life Insurance policies with cash value? Yes No		
Insurance Company Policy Number		
Approximate Cash Value \$		
Is the Applicant named as beneficiary on another's insurance policy? Yes No		
If yes, name and relationship to Applicant		
Does the Applicant have Long Term Care Insurance: Yes No Insurance Company		
Policy Number Name of Insured		

VIII. Medical Insurance	
Medicare Number	Does Applicant have Medicare Parts A and B? Yes No
Does Applicant have a "Medigap" or Supplemental Policy?	
Name of Policy	Member I.D. Number
Does Applicant have a Prescription, or Part D Policy?	
Name of Policy	Member I.D. Number
If Applicant does not have "Original Medicare", do they have	a Medicare Advantage Plan?
Name of Policy	Member I.D. Number
Does Applicant have a Commercial Insurance Policy, perhap	s from an employer or Union?
Name of Policy	Member I.D. Number
IX. Miscellaneous Information	
Is Applicant aware of this application and agreeable to	placement? Yes No
Can Applicant be contacted regarding status of this ap	pplication? Yes No
Please check the appropriate answer:	
I am ready for immediate placement when a I am not ready for immediate placement whe	
Certification	
I understand no application is considered for admission admitted, to abide by the rules, regulations and policies knowledge, the above statements and information prov	s of the Actors Fund Home. I represent that to the best of my
Signature of Applicant/Power of Attorney	Signature of Representative
Print Name	Print Name
Date	Date